

CED-2025

Simon Kuznets Kharkiv National University of Economics

**Socio-economic Aspects of the Transformation of Ukraine's
Agro-Industrial Sector under the Impact of Martial Law**

Vladyslava Tymkovan

PhD in Economics,

THG Shared Services Ltd, Manchester, UK

Oleksii Klok

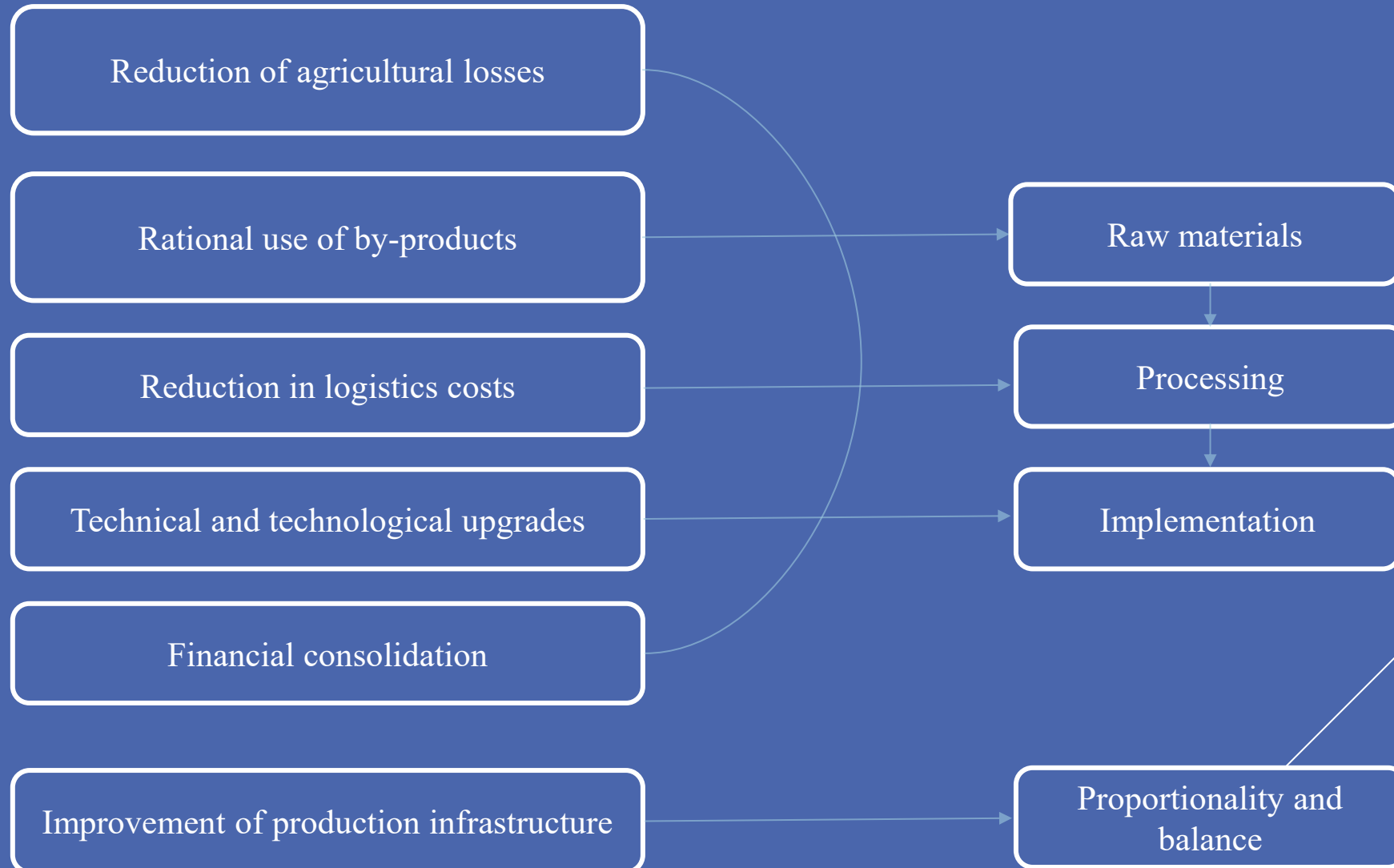
PhD in Economics,

S. Kuznets KhNUE

In the current context of transformation of the global food system and intensifying challenges to sustainable development, particularly in the context of full-scale war, climate change, and degradation of natural resources, the sustainable development of the agro-industrial sector is becoming a priority as a strategic prerequisite for ensuring food security, economic stability, and Ukraine's integration into the EU.

In turn, agro-industrial formations are one of the key subjects that shape the structure of agricultural production, playing a significant role in the restoration and modernisation of the national economy. Their potential is being realized through the introduction of resource-saving and climate-adaptive technologies, strengthening institutional capacity, and stimulating the inclusive development of rural areas, taking into account social protection, employment, and environmental conservation.

Advantages of Agro-industrial formations



Structural and functional transformation of Ukraine's agro-industrial sector under martial law

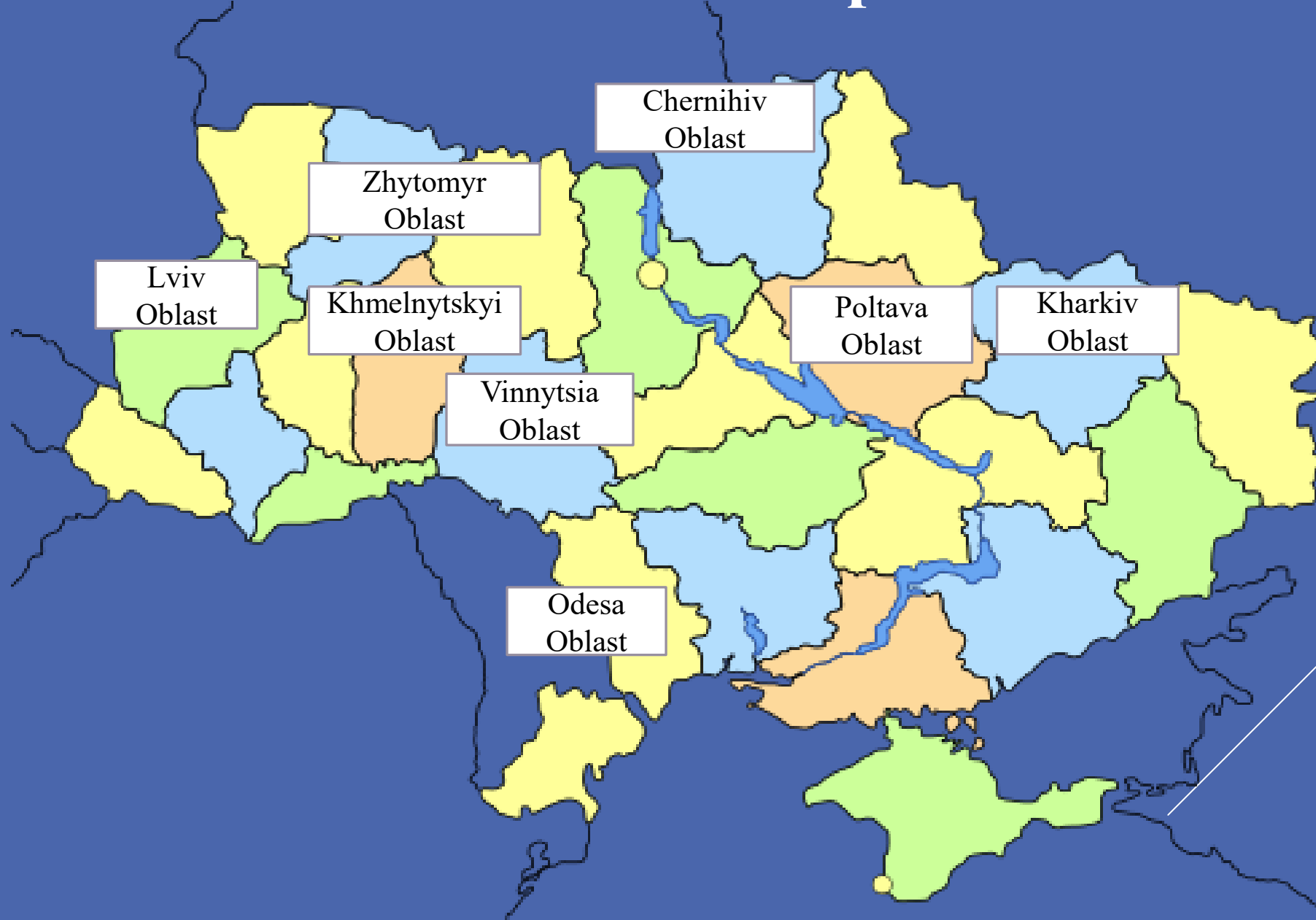
Dynamics of gross domestic product by final use categories in 2019-2023

Indicators	Years		
	2021	2022	2023
GDP, billion UAH	5450,9	5239,1	6537,8
Export	2217,9	1857,0	1868,9
Import	2289,9	2721,8	3237,0

Dynamics of key economic indicators of development of the agricultural sector of Ukraine's economy

Indicators	Unit of measurement	Years		
		2021	2022	2023
Total land area of Ukraine	thousand hectares	60354.9		
Agricultural land	million hectares	41310.9		
Total sown area	million hectares	28.6	23.4	22.8
Agricultural production by all categories of farms:	million tonnes	147.0	105.8	117.5
Production by agricultural enterprises	%	65.8	59.6	62.6

Leaders in livestock production

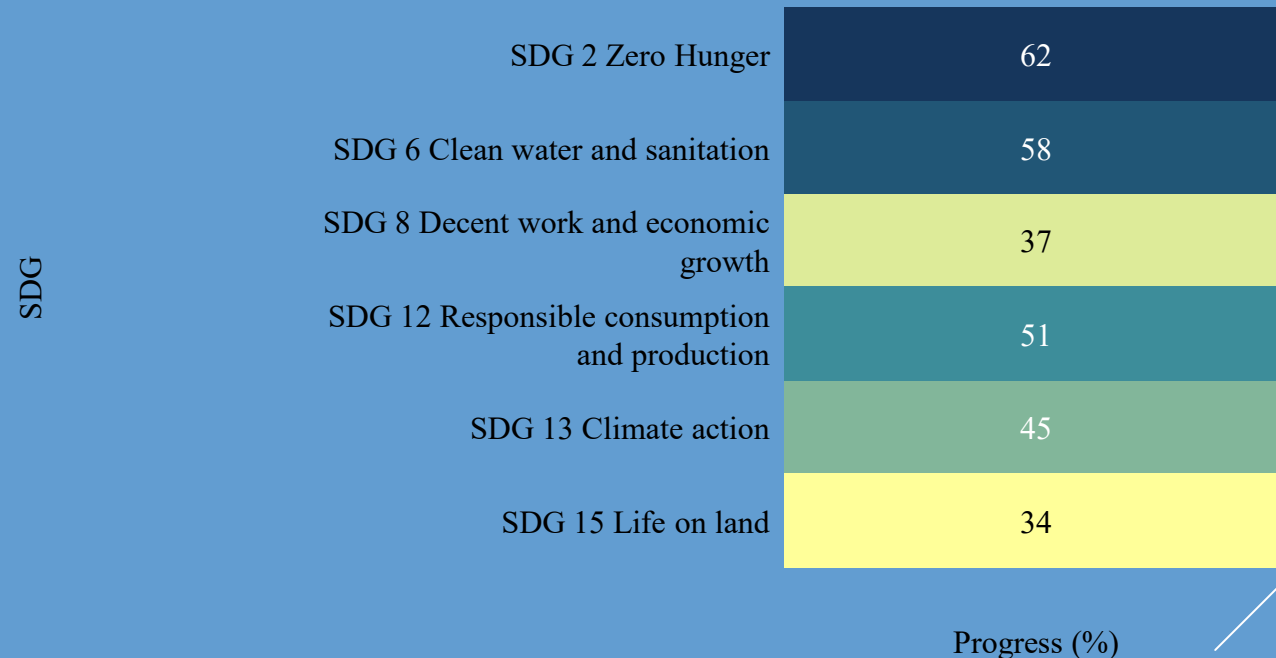


Sustainable development of agro-industrial sector

The following goals are particularly important for the agricultural sector:

SDG 2 SDG 6 SDG 8 SDG 12 SDG 13 SDG 15

Progress in achieving the selected Sustainable Development Goals in Ukraine as of 2024.



Key components of organisational support for the process of forming and implementing strategic priorities for the sustainable development of the agro-industrial sector



Establishment of specialised sustainable development departments at the level of agricultural enterprises, economic associations or clusters, responsible for implementing strategic approaches to ESG management;

Creation of cross-sectoral regional cooperation platforms based on the ‘business-government-science-community’ model, which ensures horizontal coordination of actions and enhances the effectiveness of management decisions;

Introduction of real-time monitoring systems for key ESG indicators, enabling rapid response to challenges and adaptation of sustainable development strategies;

Development of internal corporate sustainability policies that regulate principles, responsibilities and procedures in the field of environmental, social and corporate governance;

Systematic training of personnel in accordance with European standards for sustainable process management, which develops the necessary competencies at all levels of the organisation.

The implementation of ESRS standards in agricultural production allows:

Formulate strategic priorities for sustainable development based on evidence-based analytics and internationally recognised indicators;

Ensure transparent communication with stakeholders, including investors, local communities, and partners;

Access green financing and investment instruments, which is becoming increasingly relevant under the new EU financial policy;

Ensure compliance with the new European regulatory environment, including CSRD and European Green Deal requirements.

THANK YOU FOR YOUR ATTENTION!

